



- **Definition of Standard**
 - Demonstrate capacity to properly and timely assess individuals
- **Performance Measure**
 - Current health risk screenings (HRS) in place for all individuals including applicable assessments as indicated by HRST protocol
- **Process Details**
 - Provider will complete the Health Risk Screening Tool (HRST) for each individual receiving residential service from the Provider for at least 3 months. The HRST for each individual being served will remain current, meaning that there has been an initial screening or an updated screening completed within the past 365 days. Annual updates consist of ensuring the current scores for the 22 rating items and the medication and diagnosis information are accurate. If a Clinical Review component of the HRST is required, it must be completed as per the PA Protocol in order for the HRST to be considered current. Data for this measure will be obtained using HRST standard reports which providers may access via the Standard Report menu of the HRST on the Persons Served List Page.



- Monitor compliance with the PA Protocol for HRST with the following Standard Reports:
 - 1. Record Activity With Provider**
 - 2. Total Incomplete Clinical Reviews Not Done 21 Days After Last Rating Update**
- Sign into HRST > Persons Served tab > Standard Reports



Log out

Logged in as Gregory Cherpes MD
PA Office of Developmental Programs

Dashboard Messages New Persons Served Providers Users Reports QA Help

PERSONS SERVED > LIST

Persons Served

Provider Agency

Select

Caseworker

Select

Service

Select

Health Care Level

0 6

Ages (0 - 125)

Clear All

HCQU

Select

Administrative Entity

Select

Needs Level

Select

Exclude State Centers



Record Activity with Provider



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- For the report, Record Activity with Provider, the pathway is Standard Reports > Compliance > Record Activity with Provider.

Persons Served List Reports

These reports will be run using the Persons Served List, *AS CURRENTLY FILTERED*. Filter the list first to the data you wish to see, then run the report. The report will only consider for inclusion those rows that appear in your filtered list.

▸ Assignments

▸ Audit

▸ Change Over Time

▸ Compliance

▸ Clinical Reviews

▸ Demographics

▸ Database Stats

▸ Diagnoses

▸ Distribution

▸ Health Tracker

▸ Medications

▸ Person Centered Description

▸ Special Conditions

▸ Screening Service

▢ HRST Last Update with Rating Items

▢ Count of Persons with NO Diags, Med or Ratings

▢ Vaccination History

▢ Persons with Rating Item(s) Not Updated

▢ Last Update

▢ Persons with NO Diagnoses or Medications

▢ Record Activity

▢ Record Activity with Provider

▢ Record Activity with Provider (Rating Notes Qualify as Updates)

▢ Update Count by Rater

▢ Persons with no Health Care Level

Record Activity with Provider

Returns the last update date for HRST, Medication, and Diagnoses entry per persons served record, along with Direct Care provider, Admin Entity and SC agency. Rating Item Update Dates in this report reflect when the most recent date rating questions were answered. Rating Note entries do not affect this date, even though they are considered updates elsewhere in the system.

Report Format

☒ Web

☐ PDF

☐ Excel

Delivery Method

☒ Web

☐ Email

Generate Report

Record Activity with Provider



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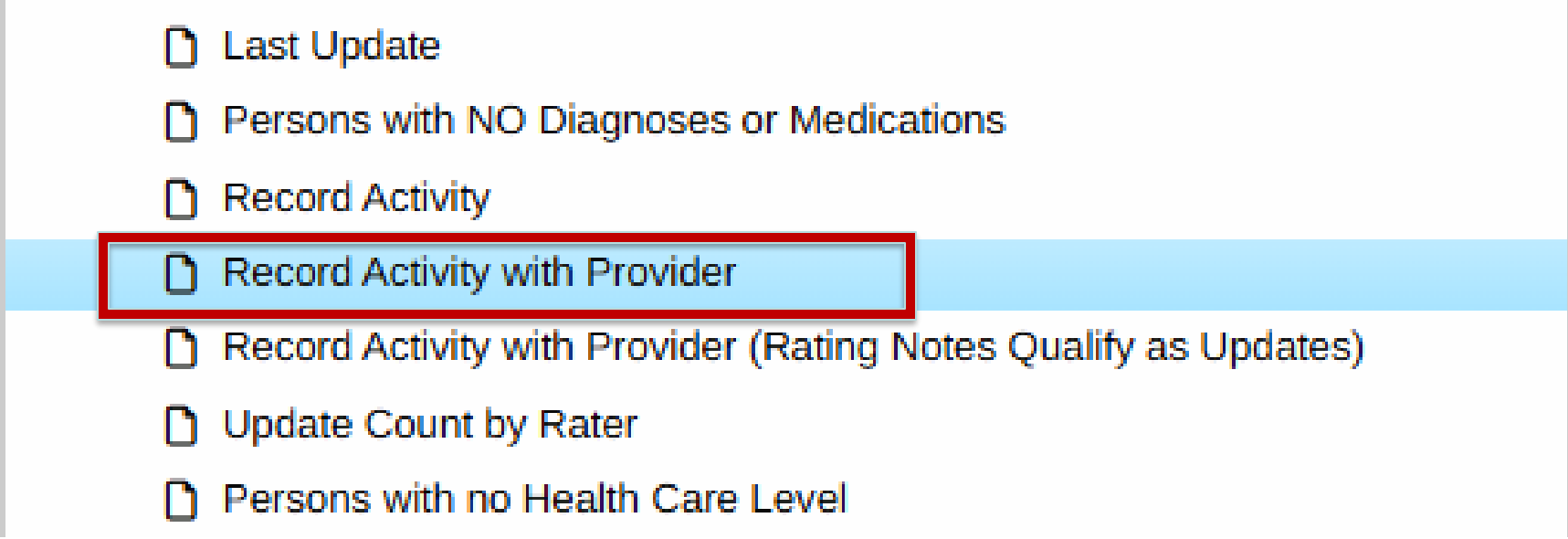
- The Record Activity with Provider report will return:
 - First Name
 - Last Name
 - MCI
 - Provider Name
 - SCO
 - Health Care Level
 - Last HRST Update Date
 - **Last Medication Update Date**
 - **Last DX Update Date**
 - **Last Score and Update Date for each of the 22 HRST rating items**
- Rating Item Update Dates in this report reflect the most recent date **rating questions** were answered. Answering the rating questions is **required for annual updates**. Rating Note entries do not affect this date, even though they are considered “updates” elsewhere in the system.

Record Activity with Provider



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- Notice that there are Standard Reports with similar names!

- 
- A screenshot of a software menu. The menu is a vertical list of items, each preceded by a folder icon. The item 'Record Activity with Provider' is highlighted with a light blue background and a red rectangular border. The other items are: 'Last Update', 'Persons with NO Diagnoses or Medications', 'Record Activity', 'Record Activity with Provider (Rating Notes Qualify as Updates)', 'Update Count by Rater', and 'Persons with no Health Care Level'.
- 📁 Last Update
 - 📁 Persons with NO Diagnoses or Medications
 - 📁 Record Activity
 - 📁 Record Activity with Provider**
 - 📁 Record Activity with Provider (Rating Notes Qualify as Updates)
 - 📁 Update Count by Rater
 - 📁 Persons with no Health Care Level

Reviewed, No Changes Button for Meds and Diagnoses



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- Previously, the "Last Updated" banner only changed when a medication or diagnosis record was edited, making it difficult to distinguish between records that had truly not been reviewed and those that had been reviewed but required no updates.
- With this new feature, users with edit capabilities for medications and diagnoses can now attest that they have reviewed the information and confirmed no changes are needed.
- Once submitted, the system will display a new "Last Reviewed Date" banner that includes the date, time, and name of the reviewer, while the existing "Last Updated Date" banner will continue to track actual record modifications.

The screenshot displays the 'My Medications' section of a user interface. At the top, there is a navigation bar with buttons for 'About Me', 'My Contacts', 'Diagnoses', 'Medications', 'Ratings', 'Support Team', and 'Health Tracker'. Below this, there are buttons for 'Case Management' and 'Health Passport'. The main heading is '+ My Medications', with a 'Section not reviewed' banner to its right. Below the heading, there is a 'Show:' filter with options 'All', 'Current', 'Past', and 'Hide Deleted'. There are also 'Expand All', 'Excel', and 'PDF' buttons. A 'Show 50 entries' dropdown is present. Below this is a table with columns: 'Med Name', 'Source', 'Start Date', 'End Date', 'Purpose', 'Diagnosis', and 'TD?'. The table currently shows 'No data available in table'. At the bottom, there is a status bar with 'Showing 0 to 0 of 0 entries' and 'Previous' and 'Next' links. A green box highlights the 'Reviewed, No Changes' button, with an arrow pointing to it from a green text box that says 'New: Reviewed, No Changes Button'.



- All 22 Rating Items will be re-scored by answering all questions in each Rating Item, beginning with the first question in each question tree.
 - This is accomplished by selecting the previous questions button.



Total Incomplete Clinical Reviews Not Done 21 Days After Last Rating Update



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Persons Served List Reports

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- Assignments
- Audit
- Change Over Time
- Compliance
- Demographics
- ▾ Database Stats
 - ☐ Total Up-to-date Rated Records
 - ☐ Total Completed Clinical Reviews
 - ☐ Total HRSTs Not Updated in 365 Days
 - ☐ Total Records Needing Clinical Review
 - ☐ Total Clinical Reviews with No Response from Rater
 - ☐ Total Incomplete Clinical Reviews Not Done 14 Days After Last Rating Update
 - ☒ Total Incomplete Clinical Reviews Not Done 21 Days After Last Rating Update
- Diagnoses
- Distribution
- Health Tracker
- Medications
- Person Centered Description
- Special Conditions
- Screening Service

Total Incomplete Clinical Reviews Not Done 21 Days After Last Rating Update

This will return a count of clinical reviews not done 21 days after last rating update. Includes all active persons who qualify for a Clinical Review where 21 days have passed since the last rating update, and the Clinical Review is out of compliance. Clinical Reviews should be completed within 21 days of the last Rating update. Entries on this report are out of compliance for one of two reasons: 1. It has been more than 21 days since the last Rating date and there has been no Clinical Review. 2. A Clinical Review was completed, but it was done more than 21 days after the last Rating date.

Report Format

☒ Web ☐ PDF ☐ Excel

Delivery Method

☒ Web ☐ Email

Generate Report